

Annexure – 2
List of Creditors of Envirant Developers Private Limited
Summary of List of claims as on May 19, 2023
Drawn for claims up to June 02, 2023

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	1	No claims have been received till June 02, 2023
2	Unsecured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	2	No claims have been received till June 02, 2023
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	93,13,86,427	1	92,51,50,302	0	62,36,125	0	3	Annexure -3
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	46,30,000	0	0	0	0	46,30,000	4	Annexure – 4
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	5	No claims have been received till June 02, 2023
6	Operational creditors	0	0	0	0	0	0	0	6	No claims have

	(Employees)									been received till June 02, 2023
7	Operational creditors (Government Dues)	0	0	0	0	0	0	0	7	No claims have been received till June 02, 2023
8	Operational creditors (other than Workmen and Employees and Government Dues)	0	0	0	0	0	0	0	8	No claims have been received till June 02, 2023
9	Other creditors, if any, (other than financial creditors and operational creditors)	3	6,79,00,941	0	0	0	0	6,79,00,941	9	Annexure – 9
Total		6	1,00,39,17,368	1	92,51,50,302	0	62,36,125	72,530,941		

Annexure-3

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sr. No.	Name of Creditor	CIN	Details of claim received		Details of claim admitted						Amount of Contingent Claim	Amount of any mutual dues, that may be set - off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Corporate Guarantee	Whether related Party	% Voting Share in CoC					
1	Vistra ITCL (India) Limited (Managed by MO Alternate Investment Advisors Private Limited)	U66020MH1995PLC095507	02.06.2023	74,17,23,476	73,81,38,602	Secured	73,81,38,602	-	No	100	NA	NA	35,84,874		Note A
2	Vistra ITCL (India) Limited (Managed by MO Alternate Investment Advisors Private Limited)	U66020MH1995PLC095507	02.06.2023	18,96,62,951	18,70,11,700	Secured	-	18,70,11,700	No		NA	NA	26,51,251		Note B
	Total			93,13,86,427	92,51,50,302		73,81,38,602	18,70,11,700		100			62,36,125		

Note A:

1. First ranking *pari passu* charge by way of simple mortgage on all that pieces of land or ground out of the layout forming part of properties being (i) Survey No. 195 Hissa No.1 admeasuring 0 H 54 Ares; (ii) Survey No. 196, Hissa No. 3 admeasuring 0 H 12 Ares, collectively admeasuring 66 Ares; situated lying at Village Wakad, Taluka Mulshi, District Pune and bound as follows:

On or towards East: By S. No. 206

On or towards South: By S. No. 195 (part)

On or towards West: By 24 mtrs. wide road

On or towards North: By S. No. 196 (part)

2. First ranking *pari passu* charge by way of simple mortgage on all that pieces of land or ground out of the layout forming part of properties being (i) Survey No. 277 Hissa No.6 admeasuring 0 H 32 Ares situated lying at Village Wakad, Taluka Mulshi, District Pune and bound as follows:

On or towards East: By S. No. 277/6/2

On or towards South: By S. No. 277/5

On or towards West: By river

On or towards North: By Aundh Hinjewadi Road

3. First ranking *pari passu* charge by way of simple mortgage on all that pieces of land or ground out of the layout forming part of properties being (i) Survey No. 277 Hissa No.6/2 admeasuring 0 H 32 Ares situated lying at Village Wakad, Taluka Mulshi, District Pune and bound as follows:

On or towards East: By S. No. 277/6/3

On or towards South: By S. No. 2776

On or towards West: By river

On or towards North: By Aundh Hinjewadi Road

4. First ranking *pari passu* charge by way of simple mortgage on all that pieces of land or ground out of the layout forming part of properties being (i) Survey No. 277 Hissa No.6/3 admeasuring 0 H 32 Ares situated lying at Village Wakad, Taluka Mulshi, District Pune and bound as follows:

On or towards East: By S. No. 277/2 Dilip Kalate

On or towards South: By S. No. 277/6/2

On or towards West: By river

On or towards North: By Aundh Hinjewadi Road

Note B:

The Corporate Debtor has given a Corporate Guarantee to Vistra ITCL (India) Limited for the loan availed by Niraj Kumar Associates Limited.

Annexure – 4

Unsecured Financial Creditors (Other than Financial Creditors belonging in a class)

Sr. No.	Name of Creditor	CIN	Details of claim received		Details of claim admitted						Amount of Contingent Claim	Amount of any mutual dues, that may be set - off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Corporate Guarantee	Whether related Party	% Voting Share in CoC					
1	Dhirajlal Hansalia	NA	02.06.2023	21,10,000	0	Unsecured	0	0	Yes		NA	NA	-	21,10,000	
2	Jayant Kaneria	NA	02.06.2023	25,20,000	0	Unsecured	0	0	Yes		NA	NA	-	25,20,000	
	Total			46,30,000	0									46,30,000	

Annexure – 9

Details of Other Creditors (other than financial creditors and operational creditors)

Sr. No.	Name of Creditor	CIN	Details of claim received		Details of claim admitted						Amount of Contingent Claim	Amount of any mutual dues, that may be set - off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Corporate Guarantee	Whether related Party	% Voting Share in CoC					
1	Nikhil Kaneria	NA	02.06.2023	4,44,000	0	Unsecured	0	0	Yes		NA	NA	-	4,44,000	
2	Jayant Kaneria	NA	02.06.2023	1,51,880	0	Unsecured	0	0	Yes		NA	NA	-	1,51,880	
3	Jayant Kaneria	NA	02.06.2023	5,90,97,259	0	Unsecured	0	0	Yes		NA	NA	-	5,90,97,259	
4	Greenlife Construction	NA	02.06.2023	82,07,802	0	Unsecured	0	0	No		NA	NA	-	82,07,802	
	Total			6,79,00,941	0									6,79,00,941	